

# Mortgage Product Transfer Customer Authority Form

This form must be completed by you and the mortgage account holder(s) so that so that you can act on their behalf.

## For completion by mortgage account holder(s)

I confirm that I authorise  to manage my mortgage product transfer. Please accept this as authority to disclose any information required during this process

Account Holder 1 Signature

Date

  /   /    

Account Holder 2 Signature

Date

  /   /

# Mortgage Product Transfer Customer Authority Form

## For completion by Mortgage Broker

Broker Name

Broker Email

Company Name

FCA Registration No.

Network/Club

Clients Full Name

Mortgage Account No.

I confirm that I have authorisation from all account holders to obtain data and manage this mortgage product transfer. This authority is solely to offer advice on the product transfer.

I confirm that as an intermediary I am solely responsible for any financial advice given and that Furness Building Society have not provided advice to this customer about the maturity of their mortgage deal.

Mortgage Broker Signature

Date

On completion please email this form to [customerretentionsteam@furness-bs.co.uk](mailto:customerretentionsteam@furness-bs.co.uk)

**If you would like to speak with a member  
of the team please call 0800 988 1561**



**Furness**<sup>®</sup>  
Building Society

**For more information talk to us  
on 0800 988 1561 or visit [furnessbs.co.uk](http://furnessbs.co.uk)**

**Registered Office.** Emlyn Hughes House, Abbey Rd, Barrow-in-Furness, LA14 5PQ. T. 0800 988 1561 E. [furness-direct@furness-bs.co.uk](mailto:furness-direct@furness-bs.co.uk) [www.furnessbs.co.uk](http://www.furnessbs.co.uk)

Furness Building Society (FBS) is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.  
FBS is on the Financial Services Register under registration number 159624.